FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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| | |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| Luxor Capital Group, LP (Last) (First) (Middle) 1114 AVENUE OF THE AMERICAS 28TH FLOOR (Street) NEW YORK NY 10036 Waitr Holdings Inc. [ASAP] (Check all applicable) Director X 10% Owne Officer (give title below) 11/23/2022 4. If Amendment, Date of Original Filed (Month/Day/Year) 11/28/2022 6. Individual or Joint/Group Filing (Check Application) Form filed by One Reporting Person X Form filed by More than One Reporting Person | (City) | (State) | (Zip) | rivative Securities Acquired, Disposed of, or Ben | oficially Owned | | | | | |
|--|-------------------|---------|-------|--|---|--|--|--|--|--|
| Luxor Capital Group, LP (Last) (First) (Middle) 1114 AVENUE OF THE AMERICAS 28TH FLOOR Waitr Holdings Inc. [ASAP] (Check all applicable) Director X 10% Owne Officer (give title below) 11/23/2022 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Application) | NEW YORK NY 10036 | | | | Form filed by One Reporting Person Y Form filed by More than One Reporting | | | | | |
| Luxor Capital Group, LP Waitr Holdings Inc. [ASAP] (Check all applicable) Director X 10% Owne Officer (give title below) Officer (give title below) | 28TH FLOOR | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable | | | | | |
| Luxor Capital Group, LP Waitr Holdings Inc. [ASAP] (Check all applicable) Director X 10% Owne | , , | | | ` ' ' | | | | | | |
| 1. Name and Address of Reporting Person* 2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issue | | | 9 | • , | Director X 10% Owner | | | | | |

| (City) (State) (Zip) | Non Doriveting | Socurities A | oguir- | '4 D | lichocod - | f or P | onoficial | ly Owned | | |
|--|--|---|---|------|------------------------------------|------------|-----------|---|--|--|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Disposed Of 5) | Acquired | I (A) or | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial Ownership |
| | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | (Instr. 4) | (Instr. 4) |
| Common Stock, Par Value \$0.0001 Per Share(1)(2)(7) | 11/23/2022 | | S | | 1,842 | D | \$1.4366 | 309,298 | I(3) | By: Luxor Capital Partners, LP |
| Common Stock, Par Value \$0.0001 Per Share(1)(2)(7) | 11/25/2022 | | S | | 829 | D | \$1.2385 | 308,469 | I(3) | By: Luxor Capital Partners, LP |
| Common Stock, Par Value \$0.0001 Per Share ⁽¹⁾⁽²⁾⁽⁷⁾ | 11/28/2022 | | S | | 64,187 | D | \$1.4791 | 244,282 | I(3) | By: Luxor Capital Partners, LP |
| Common Stock, Par Value \$0.0001 Per Share ⁽¹⁾⁽²⁾⁽⁷⁾ | 11/23/2022 | | S | | 448 | D | \$1.4366 | 75,132 | I (4) | By: Luxor Wavefront LP |
| Common Stock, Par Value \$0.0001 Per Share(1)(2)(7) | 11/25/2022 | | S | | 201 | D | \$1.2385 | 74,931 | I (4) | By: Luxor Wavefront LP |
| Common Stock, Par Value \$0.0001 Per Share(1)(2)(7) | 11/28/2022 | | S | | 15,592 | D | \$1.4791 | 59,339 | I (4) | By: Luxor Wavefront LP |
| Common Stock, Par Value \$0.0001 Per Share(1)(2)(7) | 11/23/2022 | | S | | 1,303 | D | \$1.4366 | 218,884 | I (5) | By: Luxor Capital Partners Offshore Master Fund, LP |
| Common Stock, Par Value \$0.0001 Per Share(1)(2)(7) | 11/25/2022 | | S | | 587 | D | \$1.2385 | 218,297 | I(2) | By: Luxor Capital Partners Offshore Master Fund, LP |
| Common Stock, Par Value \$0.0001 Per Share ⁽¹⁾⁽²⁾⁽⁷⁾ | 11/28/2022 | | S | | 45,423 | D | \$1.4791 | 172,874 | I (5) | By: Luxor Capital Partners Offshore Master Fund, LP |

| | | Table | I - No | on-Deriva | tive | Secu | rities / | Acqu | irec | d, D | isposed o | f, or E | Benefici | ally Own | ed | | | | | |
|--|---|------------------------|--|---------------------------------------|---|-----------------------|---|--------------------------|---|------------------------------------|--|---------------|--|---|---------|-----------------------------|--|-------------------------|--|--|
| 1. Title of Security (Instr. 3) | | - 1 | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | Cod | Transaction Code (Instr. | | 4. Securities Disposed Of 5) | | | Securitie Beneficia Owned F | 5. Amount of Securities Beneficially Owned Following Reported | | nership Direct ct (I) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
| | | | | | | | | Cod | de | v | Amount | (A) or (D) | Price | Transact (Instr. 3 | ion(s) | (Instr. 4) | | (msu. 4) | | |
| Common Stock, Par Value \$0.0001 Per Share ⁽¹⁾⁽²⁾⁽⁷⁾ | | er | 11/23/2022 | | | | S | S | | 3,990 | D | \$1.4360 | 6 670 | ,128 | I | [(6) | Roa Car Ma | gard ad oital | | |
| Common Share ⁽¹⁾⁽²⁾ | | Value \$0.0001 F | er | 11/25/202 | .2 | | | S | 3 | | 1,796 | D | \$1.238. | 5 668 | 668,332 | | [(6) | Lug Roa Car Ma | By: Lugard Road Capital Master Fund, LP | |
| Common Stock, Par Value \$0.0001 Per Share(1)(2)(7) | | er | 11/28/2022 | | | | | 5 | | 139,068 | D | \$1.479 | 1 529 | ,264 | I(e) | | By: Lugard Road Capital Master Fund, LP | | | |
| | | Tal | ole II | | | | | | | | posed of, | | | | d | | | | | |
| 1. Title of Derivative Security (Instr. 3) | ive Conversion Date Execution Date, Transaction of Code (Instr. Derivative) | | ber 6 Eive (lies ed | 6. Date Ex Expiration (Month/Da | | ercisable and Date | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) Benef Owne Follow Report | | ties Form cially Dire ing (I) (I ted action(s) | | hip D) ect | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | | | |
| | | | | | Code | v | (A) (| | Date Exerc | isabl | Expiration e Date | Title | Amount or Number of Shares | | | | | | | |
| | nd Address of Capital G | Reporting Person* | | , | | | | | | | , | | | | , | | | | | |
| (Last) 1114 AV 28TH FL | ENUE OF | (First) THE AMERICA | | Лiddle) | | | | | | | | | | | | | | | | |
| (Street) NEW Y | ORK | NY | 10 | 0036 | | | | | | | | | | | | | | | | |
| (City) | | (State) | (Z | Zip) | | _ | | | | | | | | | | | | | | |
| 1. Name and Address of Reporting Person* <u>LUXOR CAPITAL PARTNERS OFFSHORE</u> <u>LTD</u> | | | | | | | | | | | | | | | | | | | | |

(Last)

(Street)

(Last)

(Street)

28TH FLOOR

(First)

PO BOX 309, UGLAND HOUSE

1. Name and Address of Reporting Person*
<u>Luxor Capital Partners, LP</u>

1114 AVENUE OF THE AMERICAS

GEORGE TOWN E9

C/O MAPLES CORPORATE SERVICES LTD.

(State)

(First)

(Middle)

KY1-1104

(Zip)

(Middle)

| NEW YORK | NY | 10036 |
|--|--------------------------------------|----------|
| (City) | (State) | (Zip) |
| 1. Name and Address <u>Luxor Wavefro</u> | | |
| (Last) 1114 AVENUE OF 28TH FLOOR | (First) F THE AMERICAS | (Middle) |
| (Street) NEW YORK | NY | 10036 |
| (City) | (State) | (Zip) |
| 1. Name and Address LCG HOLDIN (Last) | | (Middle) |
| I ` ' | THE AMERICAS | (|
| (Street) NEW YORK | NY | 10036 |
| (City) | (State) | (Zip) |
| 1. Name and Address Lugard Road C | of Reporting Person* Capital GP, LLC | |
| (Last) 1114 AVENUE OF 28TH FLOOR | (First) F THE AMERICAS | (Middle) |
| (Street) NEW YORK | NY | 10036 |
| (City) | (State) | (Zip) |

Explanation of Responses:

- 1. This Form 4 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), Lugard Road Capital GP, LLC ("Lugard GP"), LCG Holdings, LLC ("LCG Holdings"), Luxor Management, LLC ("Luxor Management") and Christian Leone and Jonathan Green (collectively, the "Reporting Persons").
- 2. Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 4 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.
- 3. Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.
- 4. Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.
- 5. Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund,"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.
- 6. Securities owned directly by Lugard Road Capital Master Fund, LP ("Lugard Master Fund"). Each of Lugard GP and Luxor Capital Group, as the general partner and investment manager, respectively of Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, and as a managing member and controlling person of Lugard GP, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Jonathan Green as a managing member and controlling person of Lugard GP may be deemed to beneficially own the securities owned by Lugard Master Fund.
- 7. On November 28, 2022, the Reporting Persons filed a Form 4 which inadvertently used an outdated conversion rate for the amounts included in column 5 of Table I. Table I now reflects the appropriate updates to column 5 with respect to the transactions originally included in that Form 4.

PARTNERS, LP By: LCG
Holdings, LLC General
Partner By: /s/ Norris Nissim
Name: Norris Nissim Title:
General Counsel
LUXOR WAVEFRONT, LP
By: LCG Holdings, LLC
General Partner By: /s/ Norris
Nissim Name: Norris Nissim
Title: General Counsel
LUGARD ROAD CAPITAL
GP, LLC By: /s/ Norris Nissim
Name: Norris Nissim Title:
General Counsel

LUXOR CAPITAL

LUXOR CAPITAL PARTNERS OFFSHORE, LTD. By: Luxor Capital Group, LP Investment 11/29/2022 Manager By: /s/ Norris Nissim Name: Norris Nissim Title: **General Counsel** LUXOR CAPITAL GROUP, LP By: Luxor Management, LLC General Partner By: /s/ 11/29/2022 Norris Nissim Name: Norris Nissim Title: General Counsel LCG HOLDINGS, LLC By: /s/ Norris Nissim Name: 11/29/2022 Norris Nissim Title: General LUXOR MANAGEMENT, LLC By: /s/ Norris Nissim 11/29/2022 Name: Norris Nissim Title: **General Counsel** By: /s/ Norris Nissim Name: Norris Nissim as Agent for 11/29/2022 **Christian Leone** By: /s/ Norris Nissim Name: 11/29/2022 Norris Nissim as Agent for Jonathan Green

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

^{*} If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

^{**} Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).