## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

|               |   |                      | CURRENT REPORT   |                                       |  |  |  |  |
|---------------|---|----------------------|--|---------------------------------------|--|--|--|--|
|               |   |                      | or 15(d) of the Securities est event reported): February               | _                                     |  |  |  |  |
|               |   |                      | R HOLDINGS   |                                       |  |  |  |  |
|               | Delaware<br>(State or Other Jurisdiction<br>of Incorporation)                               |                      | 001-37788<br>(Commission File Number)                                  |                                       | 26-3828008<br>(IRS Employer<br>Identification No.) |  |  |  |
|               | Jefferson Street, Suite 200<br>Lafayette, Louisiana<br>ress of Principal Executive Offices) |                      |  |                                       | 70501<br>(Zip Code)                                |  |  |  |
|               | Regi  | istrant's Telepho    | ne Number, Including Area C  | ode: (337) 534-6881                   |  |  |  |  |
|               |   | (Former Name         | Not Applicable<br>e or Former Address, if Changed Since                | Last Report)                          |  |  |  |  |
|               | ropriate box below if the Form visions (see General Instruction                             |                      | nded to simultaneously satisfy the                                     | ne filing obligation of the           | e registrant under any of the                      |  |  |  |
| □ Writte      | n communications pursuant to l  | Rule 425 under th    | e Securities Act (17 CFR 230.4   | 25)                                   |  |  |  |  |
|               | liciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)        |                      |  |                                       |  |  |  |  |
|               |   | -                    | 14d-2(b) under the Exchange A  |                                       |  |  |  |  |
| □ Pre-co      |   | •                    | 13e-4(c) under the Exchange A  |                                       | )  |  |  |  |
|               | Securiti  | es registered pursua | ant to Section 12(b) of the Securities                                 | s Exchange Act of 1934 <sup>(1)</sup> |  |  |  |  |
| Co            | Title of each class   | Per Share            | Trading Symbol(s)  ASAP  |                                       | hange on which registered OTCQB                    |  |  |  |
|               |   |                      | q Stock Market on February 2, 2<br>n 12(b) after the effective date of |                                       | g on the OTCQB Venture Market or 25-NSE.           |  |  |  |
|               | eck mark whether the registrant<br>le 12b-2 of the Securities Exch                          |                      | rowth company as defined in Ro (§ 240.12b-2 of this chapter).          | ule 405 of the Securities             | Act of 1933 (§ 230.405 of this                     |  |  |  |
| Emerging grov | wth company   |                      |  |                                       |  |  |  |  |
|               |   |                      |  |                                       |  |  |  |  |
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| emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with a vised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. |  |  |  |  |  |  |  |  |
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## Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Retention Bonus Agreement for Carl Grimstad

On January 31, 2023, Waitr Holdings Inc. ("Company") agreed to pay a retention bonus to Mr. Grimstad in the amount of \$1,000,000, of which \$750,000 is payable immediately and the balance of \$250,000 is to be paid upon the satisfaction of certain conditions. In the event Mr. Grimstad terminates his employment, other than for good reason (as defined in his employment agreement), or is terminated by the Company for misconduct (as defined in his employment agreement), in each case prior to January 31, 2024, Mr. Grimstad is required to repay the Company an amount of cash equal to the after-tax amount of the retention compensation actually paid.

The foregoing description of this retention bonus agreement does not purport to be complete and is qualified in its entirety by the full text of such retention bonus agreement to be filed as an exhibit to the Form 10-Q for the quarter ending March 31, 2023.

Retention Bonus Agreements for Thomas Pritchard, Armen Yeghyazarians and Dave Cronin

On January 31, 2023, the Company agreed to pay a retention bonus to each of Mr. Pritchard, Mr. Yeghyazarians and Mr. Cronin in the respective amounts of \$300,000, \$100,000 and \$100,000. Each such retention bonus is payable immediately in the amount of 75% of such retention bonus, with the balance of 25% of such retention bonus to be paid upon the satisfaction of certain conditions. In the event that any of these executive officers terminates his at-will employment agreement for any reason, other than the Company's failure to timely pay salary, or the Company terminates such employment for such executive officer's willful misconduct, gross negligence, failure to perform required duties or due to a felony conviction, in each case prior to January 31, 2024, the respective executive officer is required to repay the Company an amount of cash equal to the after-tax amount of the retention compensation actually paid.

The foregoing description of these retention bonus agreements does not purport to be complete and is qualified in its entirety by the full text of such retention bonus agreements to be filed as exhibits to the Form 10-Q for the quarter ending March 31, 2023.

## SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

## WAITR HOLDINGS INC.

Date: February 3, 2023 By: /s/ Thomas C. Pritchard

Name: Thomas C. Pritchard Title: General Counsel